

To be held on Thursday 10 December 2015, 9am at
Charles Russell Speechlys LLP, 5 Fleet Place, London EC4M 7RD

AGENDA

- 1. Welcome to Nilam Statham, AIM Regulation**
- 2. Apologies**
- 3. Minutes of the last meetings (29 October 2015)**
- 4. Issues for discussion/noting:**
 - a) European Commission Review of the Prospectus Directive:
 - European Commission Prospectus Regulation proposal
 - Commission Delegated Regulation supplementing the Prospectus Directive
 - b) Market Abuse Regulation:
 - FCA Consultation CP 15/35: Policy proposal and Handbook changes on Market Abuse Regulation (RD: 4 February 2016, with Legal Expert Group)
 - Inside AIM article on the Market Abuse Regulation
 - c) European Commission Capital Markets Union Action Plan
 - European Commission Consultation on the EU Regulatory Framework for Financial Services (RD: 6 January 2016)
 - d) FCA consultation on delaying disclosure of inside information (CP15/38) (RD: 20 February 2016)
- 5. Communications/Future Meetings**
 - Policy Update – October 2015 (for information)
 - Future Guests
- 6. Any Other Business**

Information for noting

Consultation Responses Submitted:

- AIM Notice 42 – Consultation on proposed changes to the AIM Rules for Companies (R: 12 November 2015, with Corporate Finance Expert Group)

Next meeting: 8.45am Thursday 28 January 2015 (Venue: Charles Russell Speechlys LLP)